**INTEREST RATES MARKET NOTICE**

**Date: 23 March 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN523”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 March 2018.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN523

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,000,000.00

**Coupon** 9.125% (3 Month JIBAR as at 23 Mar 2018 of 7.125% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 May 2021

**Books Close Date** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on2 February, 2 May, 2 August, 2 November

**Issue Date** 23 March 2018

**Date Convention** Following

**Interest Commencement Date** 23 March 2018

**First Interest Payment Date** 13 May 2018

**ISIN No.** ZAG000150384

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN523%20Pricing%20Supplement%20%2023032018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN523%20Pricing%20Supplement%20%2023032018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000